



**VANTA BIOSCIENCE LIMITED**

**Regd. Office:** No.02/G/308/G, No.3/FF/SF/1-20-248, Umajay Complex, Rasoolpura,  
Secunderabad – 500 003, Telangana, India

**CIN:** U74999TG2016PLC109280| **Website:** [www.vantabio.com](http://www.vantabio.com)

**Contact No.:** +91 40 6657 5454| **Email ID:** [cs@vantabio.com](mailto:cs@vantabio.com)

**NOTICE**

**NOTICE IS HEREBY GIVEN THAT AN EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF VANTA BIOSCIENCE LIMITED WILL BE HELD ON SATURDAY, SEPTEMBER 29, 2018 AT 11:30 A.M. AT TWILIGHT, 6TH FLOOR, MANASAROVAR THE FERN - AN ECOTEL, U.S. CONSULATE LANE, BEGUMPET, SECUNDERABAD 500 003, TELANGANA**

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1. **ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS**

To consider and, if thought fit, to pass, with or without modifications, the following resolution as a **Special Resolution**:

**“RESOLVED THAT** pursuant to Section 62(1)(c), Section 42 and other applicable provisions, if any of the Companies Act, 2013 and rules framed there under (including any statutory modification or re-enactment thereof, for the time being in force) and enabling provisions in the Articles of Association of the Company and in accordance with the provisions of preferential issue as contained in the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subject to necessary approvals from BSE Ltd., the approval of the members be and is hereby accorded to the Board to offer and allot in one or more tranches upto 13,74,000 (Thirteen Lakh Seventy Four Thousand) equity shares of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 75/- (Rupees Seventy Five Only) per equity share on preferential basis to persons/entities as mentioned in the explanatory statement in such manner and on terms and conditions as may be determined by the Board subject to and in accordance with the provisions of Chapter VII of the SEBI(ICDR) Regulations.

**RESOLVED FURTHER THAT** the “Relevant Date” in relation to the issue of these equity shares in accordance with the SEBI (ICDR) Regulations shall be August 30, 2018, being the date 30 days prior to the date of passing of this special resolution.

**RESOLVED FURTHER THAT** the said equity shares to be allotted shall rank pari - passu in all respects with the existing equity shares of the Company.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to determine, vary, modify, alter any of the terms and conditions of the proposed issue including reduction of the size of the issue, as it may deem expedient in its discretion and further authorized to cancel the unsubscribed issued capital which is not subscribed by persons/entities to whom the said equity shares were offered under this preferential offer.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the above, the Board and the Company Secretary be and are hereby severally authorized for and on behalf of the Company to take all such actions and do all such deeds, matters and things as they may, in their absolute discretion, deem necessary, desirable or expedient to the issue or allotment of such equity shares and listing thereof with the Stock Exchange as appropriate and to resolve and settle all questions and difficulties that may arise in the proposed issue, offer and allotment, utilization of issue proceeds and to do all such acts, deeds and things in connection therewith and incidental thereto as the Board at its absolute discretion deem fit, without being required to seek any

further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED LASTLY THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Directors/ Officers of the Company to give effect to this resolution.”

**By order of the Board  
for VANTA BIOSCIENCE LIMITED**

**Sd/-  
SADHANALA VENKATA RAO  
CEO & WHOLE TIME DIRECTOR  
DIN: 02906370**

September 01, 2018  
Secunderabad

## **NOTES:**

1. A MEMBER ENTITLED TO ATTEND AND TO VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF AND SUCH A PROXY NEED NOT BE A MEMBER OF THE COMPANY.
2. PROXY(IES) IN ORDER TO BE EFFECTIVE MUST SUBMIT PROXY FORM AT THE COMPANY'S REGISTERED OFFICE NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING.
3. Corporate members intending to send their authorized representatives to attend the meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the meeting.
4. Members holding shares in dematerialized form are advised to inform the particulars of change of address and email ids to their respective Depository Participants only. The Company or its Registrar and Transfer Agents cannot act on any request received directly from the members holding shares in dematerialized mode for such changes and such instructions shall be given directly to the Depository Participants by the members.
5. Copies of notice of the EGM are being sent by electronic mode to those members whose email ids are available with our Registrar and Transfer Agents, unless members have requested for physical copy specifically. For members whose e-mail ids are not available, physical copy is being sent by permitted mode.
6. Pursuant to Section 108 of Companies Act, 2013 read with rules made thereunder and Regulation 44 of the SEBI (LODR) Regulations, 2015, the Company is providing e-voting facility to its Members to exercise their votes electronically on the item of business given in the Notice through the electronic voting service facility provided by CDSL.
7. Members can opt for only one mode of voting i.e. either by physical ballot paper or remote e-voting. However, if members cast their vote through both modes of voting, then the voting through remote e-voting shall prevail. The members who have cast their vote by remote e-voting may also attend the EGM but shall not be entitled to cast their vote again. Also the facility for voting, ballot or polling paper shall (as the case may be) will be made available at the meeting and members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right at the meeting;
8. Subject to the receipt of requisite number of votes, the resolution shall be deemed to be passed at the EGM. The result declared, along with the Scrutinizer's Report, will be placed on the Company's website after the result is declared by the Chairman or any other person authorized by the Chairman, and the same shall be communicated to the BSE Ltd.

## **THE INSTRUCTIONS FOR SHAREHOLDERS VOTING ELECTRONICALLY ARE AS UNDER:**

- (i) The voting period begins on September 26, 2018 at 9:00 AM and ends on September 28, 2018 at 5:00 PM. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date - September 22, 2018 may cast their vote electronically and that a person who is not a member as on the cut-off date should treat this notice for information purposes only. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) The shareholders should log on to the e-voting website [www.evotingindia.com](http://www.evotingindia.com).

- (iii) Click on Shareholders.
- (iv) Now Enter your User ID
- For CDSL: 16 digits beneficiary ID,
  - For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
  - Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to [www.evotingindia.com](http://www.evotingindia.com) and voted on an earlier voting of any company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below:

	For Members holding shares in Demat Form and Physical Form
PAN	<p>Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> <li>Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field.</li> <li>In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.</li> </ul>
Dividend Bank Details OR Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> <li>If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).</li> </ul>

- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the EVSN for Vanta Bioscience Limited.
- (xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES

implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

- (xiii) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xiv) After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xv) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xvi) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xvii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xviii) Shareholders can also cast their vote using CDSL’s mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Please follow the instructions as prompted by the mobile app while voting on your mobile.
- (xix) Any person, who acquires shares of the Company and become Member of the Company after dispatch of the Notice and holding shares as on the cut-off date may follow the same instructions as mentioned above for remote e-Voting or sending a request at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com)
- (xx) Note for Non – Individual Shareholders and Custodians
  - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to [www.evotingindia.com](http://www.evotingindia.com) and register themselves as Corporates.
  - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
  - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
  - The list of accounts linked in the login should be mailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) and on approval of the accounts they would be able to cast their vote.
  - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xxi) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at [www.evotingindia.com](http://www.evotingindia.com), under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or to the Company at [cs@vantabio.com](mailto:cs@vantabio.com).
- (xxii) The Company has appointed Mr. Tapasvilal Deora, Company Secretary in Practice as “Scrutinizer” for conducting the e-voting process for the Annual General Meeting in a fair and transparent manner.
- (xxiii) Shareholders who have not registered their email id and wish to receive all communications/correspondences in electronic form can submit their request in the format annexed to this Notice. For any queries, please write to [cs@vantabio.com](mailto:cs@vantabio.com).

**ANNEXURE TO AND FORMING PART OF THE NOTICE CONVENING THE EXTRAORDINARY  
GENERAL MEETING OF THE COMPANY**

**Explanatory Statement pursuant to Section 102 of the Companies Act, 2013**

**Item No. 1:**

The Board of Directors of the Company have been evaluating various business opportunities to develop the existing business and also to diversify in other sectors. In line with the same, the Company has also entered into exclusive tie ups to expand its business in the pre-clinical services sector in Greater China. The Company has also entered into non-exclusive agreements to cover the markets of Latin America (LATAM) and Asia Pacific (APAC) for Chemical and Agrochemical business.

Further, in line with its plan of diversification, the Company in its meeting held on July 27, 2018 decided to foray into Clinical Research business by way of incorporating a Wholly Owned subsidiary in Hyderabad.

Thus, with a view to augment funds to leverage on such business opportunities, for diversification in Clinical Research business and other sectors, for working capital requirements and other general corporate purposes, the Board of Directors in their meeting held on September 01, 2018 approved raising funds by means of preferential issue of 13,74,000 (Thirteen Lakh Seventy Four Thousand) equity shares of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 75/- (Rupees Seventy Five Only) each to persons/entities mentioned below, in one or more tranches, in such manner and on terms and conditions as may be determined by the Board subject to and in accordance the provisions of Chapter VII of the SEBI(ICDR) Regulations and subject to necessary approvals from BSE Ltd.

Pursuant to provisions of Section 62(1)(c) and Section 42 of Companies Act, 2013 and Regulation 72 of SEBI(ICDR) Regulations, 2009, any preferential allotment of securities is required to be approved by the shareholders by way of Special Resolution. Further, in terms of Regulation 73 of SEBI (ICDR) Regulations, 2009, the following disclosures are required to be made in the explanatory statement to the notice of general meeting:

**1. Objects of the issue**

The following are the objects of the issue

- To fund/invest in Company's WOS - Vanta Clinical Research Limited being set up for Clinical Research business
- To meet the capital requirements for diversification
- To meet the working capital requirements
- For other general corporate purposes

**2. Pricing of the Issue**

The issue of equity shares will be at a price not less than higher of the following:

(a) the average of the weekly high and low of the volume weighted average prices of the related equity shares quoted on the recognised stock exchange during the twenty six weeks preceding the relevant date; or

(b) the average of the weekly high and low of the volume weighted average prices of the related equity shares quoted on a recognised stock exchange during the two weeks preceding the relevant date.

The issue price of Rs. 85/- (Rupees Eighty Five Only) per share is higher than the price arrived in accordance with the SEBI (ICDR) Regulations. The price determined is on the basis of the quotes available on the BSE Ltd.

### **3. The class or classes of persons to whom the allotment is proposes to be made**

The preferential issue is being made to both Promoter and Non Promoter category. The shares are being allotted for Cash and no shares are being allotted for consideration other than cash.

### **4. Intention of promoters/directors/ key management persons to subscribe to the offer**

Mr. Dopesh Raja Mulakala (DIN 01176660) and Dr. Vyasmurti Madhavrao Shingatgeri (DIN 07728757), Promoter Directors and Mr. Sadhanala Venkata Rao, CEO & Whole Time Director - Professional Director (DIN 02906370) intent to subscribe to the offer.

### **5. Relevant Date**

The Relevant Date for the purpose of determining the pricing of share in accordance with Chapter VII of SEBI (ICDR) Regulations, 2009 is Thursday, August 30, 2018 (i.e. 30 days prior to the date of Extraordinary General meeting).

### **6. The Company hereby undertakes that**

a) It would re-compute the price of the securities specified above in terms of the provisions of the SEBI(ICDR) Regulations, 2009 if required to do so under the said regulations.

b) If the amount payable, if any, on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2009, the above specified securities shall continue to be locked in till the time such amount is paid by allottees.

### **7. Shareholding Pattern of the Company before and after the issue**

The following is the shareholding pattern before and after the issue:

Name of the Shareholders	Pre issue shareholding*		Preferential Issue	Post Issue Shareholding**	
	No. of Shares held	% of Shares	No. of Share	No. of shares held	% of Shares
<b>Promoter &amp; Promoter Group</b>					
Individuals	41,50,000	72.45	2,85,000	44,35,000	62.45
Others	--	--	--	--	--
<b>Total Promoter Group (A)</b>	<b>41,50,000</b>	<b>72.45</b>	<b>2,85,000</b>	<b>44,35,000</b>	<b>62.45</b>
<b>Public shareholding</b>					
Non-institutions					
(a) Bodies Corporate	30,000	0.52	60,000	90,000	1.27
(b) Individuals, firms & HUF	14,44,456	25.22	10,29,000	24,73,456	34.83
(c) NRIs	18,000	0.31	--	18,000	0.25
(d) Clearing Members	85,544	1.49	--	85,544	1.20
<b>Total Public Shareholding (B)</b>	<b>15,78,000</b>	<b>27.54</b>	<b>10,89,000</b>	<b>26,67,000</b>	<b>37.55</b>
<b>TOTAL (A)+(B)</b>	<b>57,28,000</b>	<b>100</b>	<b>13,74,000</b>	<b>71,02,000</b>	<b>100</b>

\*As on August 31, 2018

\*\*Post Issue Shareholding pattern has been prepared assuming all the proposed shares have been allotted

#### 8. Proposed time within which the allotment shall be completed

In terms of Regulation 74(1) of the ICDR Regulations, preferential allotment will be completed within a period of fifteen days from the date of passing of such resolution provided that where the allotment is pending on account of pendency of any application for approval or permission by any Regulatory Authority, if applicable, the allotment would be completed within 15 days from the date of such approval.

#### 9. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price.

No preferential allotment was made to any persons during the financial year FY 2017-18 and FY 2018-19 till date. The Company has allotted 15,28,000 equity shares to Public pursuant to its Initial Public Offering on October 05, 2017.

#### 10. The identity of the proposed allottees and the percentage of the preferential issue that may be held by them

S. No.	Name of the proposed subscribers	Category	Pre issue shareholding		Number of Equity shares proposes to be allotted	Post Issue Shareholding **	
			shares	%		shares	%
1	Dopesh Raja Mulakala	Promoter & Managing Director	1,94,000	3.39	2,64,000	4,58,000	6.45
2	Vyas Madhavrao Shingatgeri	Promoter & Whole Time Director	50,000	0.87	21,000	71,000	1.00



3	Sadhanala Venkata Rao	Public Category - CEO & Whole Time Director	-	-	3,51,000	3, 51,000	4.94
4	Sailendrakumar Jagabandhu Goswami	Public	-	-	1,20,000	1,20,000	1.69
5	Tetris Consultants LLP#	Public Category - LLP	-	-	60,000	60,000	0.84
6	Mitesh Chandrakant Sheth	Public - Individual	-	-	42,000	42,000	0.59
7	Gothamchand A	Public - Individual	-	-	30,000	30,000	0.42
8	S S Seema	Public - Individual	33,000	0.58	30,000	63,000	0.89
9	Arwa Umesh	Public - Individual	-	-	30,000	30,000	0.42
10	Amit Gunchandra Mehta	Public - Individual	-	-	30,000	30,000	0.42
11	Prem Ratan Bhaiya HUF	Public - HUF	-	-	30,000	30,000	0.42
12	Rohil Jain	Public - Individual	-	-	30,000	30,000	0.42
13	Aparna Samir Thakker	Public - Individual	-	-	30,000	30,000	0.42
14	F L Dadabhoy jointly with P F Dadabhoy\$	Public - Individual	48,000	0.84	24,000	72,000	1.01
15	Usha Pande Jointly With Harish Pande	Public - Individual	-	-	18,000	18,000	0.25
16	K Vishwanath	Public - Individual	-	-	12,000	12,000	0.17
17	Hemangini Thaker	Public - Individual	-	-	12,000	12,000	0.17
18	Kishorekumar Nanaji Sonekar	Public - Individual	-	-	12,000	12,000	0.17
19	Tushar Shantilal Soni	Public - Individual	-	-	12,000	12,000	0.17
20	Leena Sachin Shetty	Public - Individual	-	-	12,000	12,000	0.17
21	Ajaya Sharma	Public - Individual	-	-	12,000	12,000	0.17
22	Kailash Sancheti F HUF	Public - Individual	3,000	0.05	12,000	15,000	0.21
23	Manju Bansal	Public - Individual	-	-	12,000	12,000	0.17
24	Manoj Kumar D	Public - Individual	-	-	12,000	12,000	0.17
25	Manju	Public -	-	-	12,000	12,000	0.17

	Yogendrakumar Gupta	Individual					
26	Meghji Murji Shah HUF	Public - Individual	-	-	24,000	24,000	0.34
27	Ajit Hirji Dedhia	Public - Individual	-	-	18,000	18,000	0.25
28	Jasmine Rajesh Dedhia	Public - Individual	3,000	0.05	3,000	6,000	0.08
29	Amish Jethalal Dedhia	Public - Individual	-	-	18,000	18,000	0.25
30	K. Venkat Rao	Public - Individual	-	-	12,000	12,000	0.17
31	K.Deepthi	Public - Individual	-	-	9,000	9,000	0.13
32	K. Siddarth	Public - Individual	-	-	15,000	15,000	0.21
33	T.V Sambashiva Rao	Public - Individual	3,000	0.05	15,000	18,000	0.21
34	Balaji Equities^	Public - Partnership Firm	-	-	30,000	30,000	0.42
	<b>Total</b>		<b>3,34,000</b>	<b>5.83</b>	<b>13,74,000</b>	<b>17,08,000</b>	<b>24.05</b>

*\*\*Post Issue Shareholding pattern has been prepared assuming all the proposed shares have been allotted*

*#Tetris Consultants LLP (LLPIN AAM-7203) is a Limited Liability Partnership - Nav Ratan Bhaiya & Rahul Singhal are Designated Partners/Partners holding 50% each.*

*^Balaji Equities is a partnership firm – Pankaj Kumar Rathi & Pushpa Devi are the Partners and have contributed 50% each.*

*\$Joint holders hold 24,000 equity shares each.*

*% As on August 31,2018*

### **11. Auditor's Certificate**

A certificate from M/s. Mathesh & Ramana., Chartered Accountants, certifying that the preferential issue is being made in accordance with the requirements contained in SEBI (ICDR) Regulations, 2009 shall be placed before the shareholders at the meeting.

### **12. Conversion Period**

Not Applicable as equity shares are being issued.

### **13. Lock-in**

The equity shares to be allotted on a preferential basis to persons belonging to the non-promoter group shall be subject to 'lock-in' for a period of one year from the date of trading approval for such equity shares in accordance with Regulation 78(2) of the SEBI ICDR Regulations.

The entire pre-preferential allotment shareholding of the proposed allottees, belonging to the non – promoter group, shall be under locked-in from the relevant date up to a period of six months from the date of trading approval as per Regulation 78(6) of the SEBI ICDR Regulations.

The equity shares to be allotted on a preferential basis to persons belonging to the promoter group, shall be subject to 'lock-in' for a period of three years from the date of trading approval for such equity shares in accordance with Regulation 78(1) of the SEBI ICDR Regulations.

Provided further that equity shares allotted in excess of the twenty per cent shall be locked-in for one year from the date of trading approval.

#### **14. Consequential Changes in the Voting Rights/ Management/Control**

Voting rights will change in tandem with the shareholding pattern. The issue of equity shares will not result in any change in the management or control of the Company.

As it is proposed to issue and allot the aforesaid securities on preferential basis, approval by means of special resolution is required to be obtained from members pursuant to the provisions of Section 62(1)(c) and Section 42 of the Companies Act, 2013 and Chapter VII of the SEBI (ICDR) Regulations, 2009.

The Board of Directors recommend the proposal for approval of shareholders by means of a special resolution.

The following directors and key managerial persons are interested in the resolution:

<b>S. No</b>	<b>Name of the Director and Key Managerial Person</b>	<b>Designation</b>	<b>Interest</b>
1	Mr. Dopesh Raja Mulakala (DIN 01176660)	Promoter and Managing Director	Proposed Subscriber
2	Dr. Vyasmurti Madhavrao Shingatgeri (DIN 07728757)	Promoter Whole Time Director	Proposed Subscriber
3	Mr .Sadhanala Venkata Rao (DIN 02906370)	CEO & Whole Time Director	Proposed Subscriber
4	Mr. Mohan Krishna Mulakala (DIN 01448535)	Promoter and Chairman	Relative of Mr. Dopesh Raja Mulakala (Proposed Subscriber)

The relatives of the above mentioned are deemed to be interested in the said resolution.

Except as stated above, none of the other Directors, Key Managerial Persons or their relatives are interested or concerned in the resolution except to the extent of their shareholding.

**By order of the Board  
for VANTA BIOSCIENCE LIMITED**

**Sd/-  
SADHANALA VENKATA RAO  
CEO & WHOLE TIME DIRECTOR  
DIN: 02906370**

September 01, 2018  
Secunderabad

**VANTA BIOSCIENCE LIMITED**  
**CIN: U74999TG2016PLC109280**  
**Address: No.02/G/308/G NO.3/FF/SF/1-20-248, Umajay Complex Rasoolpura,**  
**Secunderabad – 500003, Telangana**  
**Tel No.: +91 40 6657 5454, Email ID: cs@vantabio.com**

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**ATTENDANCE SLIP**

Extra Ordinary General Meeting

(Please complete this attendance slip and hand it over at the entrance of the registered office)

I/ We hereby record my/ our presence at the extra ordinary general meeting of the Company held on Saturday, September 29, 2018 at 11:30 A.M. at Twilight, 6th floor, Manasarovar The Fern - An Ecotel, U.S. Consulate Lane, Begumpet, Secunderabad 500 003, Telangana

Name of the Member/Proxy \_\_\_\_\_ Signature \_\_\_\_\_

Folio No. \_\_\_\_\_ No. of Shares Held \_\_\_\_\_

\*DP ID \_\_\_\_\_ \*Client ID \_\_\_\_\_

\*Applicable to investors holding shares in Electronic Form

**Notes:**

1. Electronic copy of the EGM Notice along with Attendance Slip and Proxy Form is being sent to all the members whose email address is registered with the Company/ Depository Participant unless any member has requested for a hard copy of the same. Shareholders receiving electronic copy and attending the Annual General Meeting can print copy of this Attendance Slip.
  2. Physical copy of the EGM Notice along with Attendance Slip and Proxy Form is sent in the permitted mode(s) to all members whose email ids are not registered with the Company or have requested for a hard copy.
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**VANTA BIOSCIENCE LIMITED**  
**CIN: U74999TG2016PLC109280**  
**Address: No.02/G/308/G NO.3/FF/SF/1-20-248, Umajay Complex Rasoolpura,**  
**Secunderabad – 500003, Telangana**  
**Tel No.: +91 40 6657 5454, Email ID: cs@vantabio.com**

**FORM NO. MGT - 11**  
**PROXY FORM**

(Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014)

Name of the Member(s): \_\_\_\_\_

Registered Address: \_\_\_\_\_

E-mail ID: \_\_\_\_\_

Folio No. \_\_\_\_\_

No. of Shares Held \_\_\_\_\_

\*DP ID \_\_\_\_\_

\*Client ID \_\_\_\_\_

\*Applicable to investors holding shares in Electronic Form

I/We, being the member(s) \_\_\_\_\_ Shares of Shares of the Company, hereby appoint:

1. Name: \_\_\_\_\_ Email ID: \_\_\_\_\_  
 Address : \_\_\_\_\_  
 Signature : \_\_\_\_\_ or failing him
2. Name: \_\_\_\_\_ Email ID: \_\_\_\_\_  
 Address : \_\_\_\_\_  
 Signature : \_\_\_\_\_ or failing him
3. Name: \_\_\_\_\_ Email ID: \_\_\_\_\_  
 Address : \_\_\_\_\_  
 Signature : \_\_\_\_\_

as my/ our proxy to attend and vote (on poll) for me/ us and on my/ our behalf at the extra ordinary general meeting of the Company to be held on Saturday, September 29, 2018 at 11:30 A.M at Twilight, 6th floor, Manasarovar The Fern - An Ecotel, U.S. Consulate Lane, Begumpet, Secunderabad - 500 003, Telangana and at any adjournment thereof in respect of such resolutions as are indicated below:

S. No.	Resolution	For	Against
<b>Special Business</b>			
1	Issue of 13,74,000 equity shares on Preferential Basis to Promoter and Non- Promoters		

Please put a tick mark (√) in the appropriate column against the resolutions indicated in the box. If a member leaves the "For" or "Against" column blank against any or all the Resolutions, the proxy will be entitled to vote in the manner he/she thinks appropriate. If a member wishes to abstain from voting on a particular resolution, he/she should write "Abstain" across the boxes against the Resolution.

Signed this \_\_\_\_\_ day of September, 2018

Signature of Member

Affix Revenue Stamp
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**FORM FOR REGISTRATION OF EMAIL ADDRESS FOR RECEIVING DOCUMENTS/NOTICES BY  
ELECTRONIC MODE**

**To.**

**Bigshare Services Private Limited  
RTA of Vanta Bioscience Limited**

306, Right Wing, Amrutha Ville Apts. Somajiguda, Hyderabad – 500 082  
Contact No. : 040 2337 4967

**Sub: Registration of email address for receiving documents/notices by electronic mode  
Ref: Vanta Bioscience Limited - Scrip Code: 540729 – ISIN: INE695X01011**

I agree to receive all documents/notices and other correspondences and communications including the annual report from the Company in electronic mode. Please register my email address given below in your records for sending communication through email.

The following are my details

Name of Sole/First Holder:  
DP ID Client ID/ Regd. Folio No:  
PAN No.:  
Email Address:  
Phone No.

I request you to kindly update the same in your records. I instruct you to send all documents/notices and other correspondences and communications including annual report from the Company in electronic mode to the email id mentioned above.

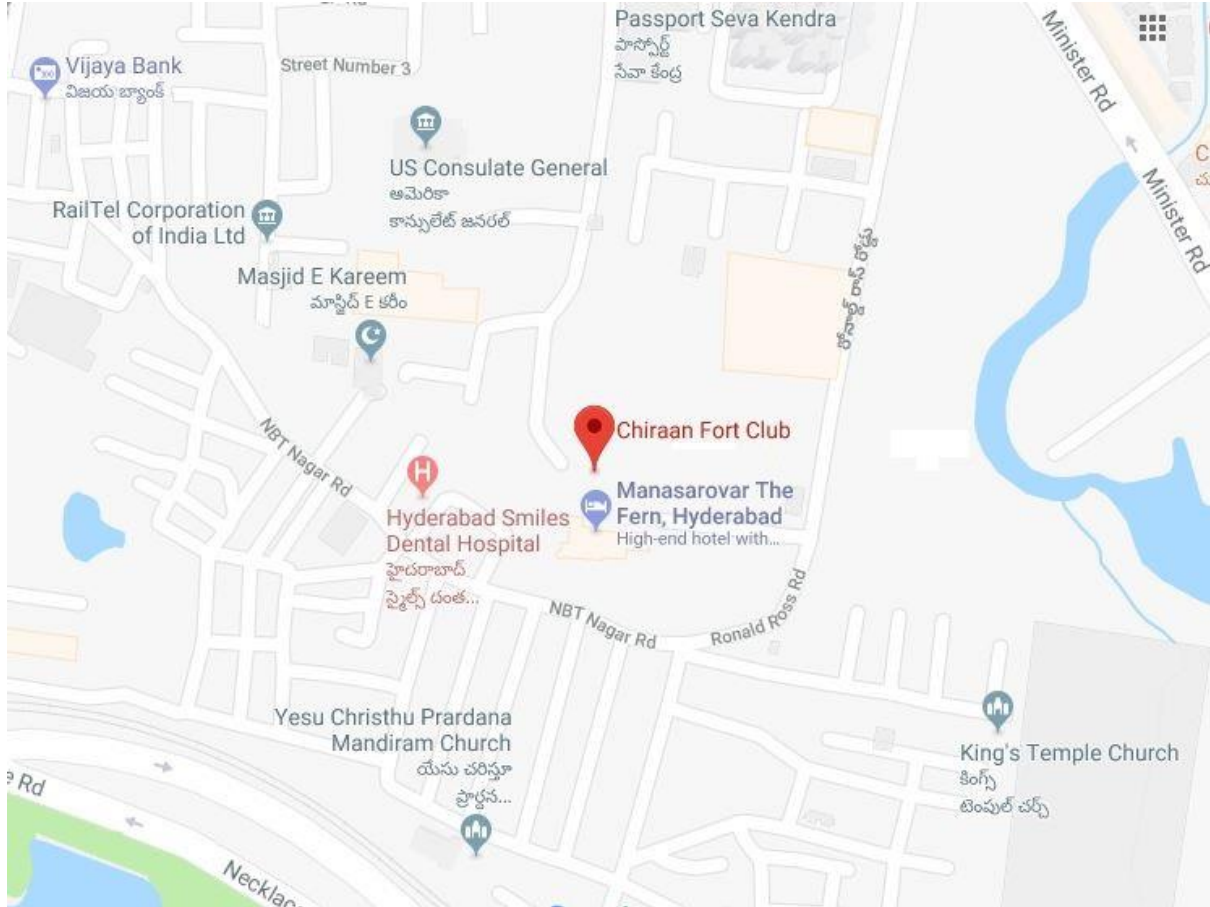
Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date:

Place:

**VENUE OF THE EXTRA ORDINARY GENERAL MEETING OF VANTA BIOSCIENCE LIMITED**



**If undelivered, please return to:**

**Vanta Bioscience Limited**

**Regd. Office:** No.02/G/308/G, No.3/FF/SF/1-20-248, Umajay Complex, Rasoolpura,  
Secunderabad – 500 003, Telangana, India

**CIN:** U74999TG2016PLC109280| **Website:** [www.vantabio.com](http://www.vantabio.com)

**Contact No.:** +91 40 6657 5454| **Email ID:** [cs@vantabio.com](mailto:cs@vantabio.com)



**VANTA BIOSCIENCE LIMITED**

**Regd. Office:** No.02/G/308/G, No.3/FF/SF/1-20-248, Umajay Complex, Rasoolpura, Secunderabad  
- 500 003, Telangana, India

**CIN:** U74999TG2016PLC109280| **Website:** [www.vantabio.com](http://www.vantabio.com)

**Contact No.:** +91 40 6657 5454| **Email ID:** [cs@vantabio.com](mailto:cs@vantabio.com)

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING (EGM) OF THE COMPANY  
SCHEDULED TO BE HELD ON SEPTEMBER 29, 2018**

Dear Members,

**Item No. 1: Issue of Equity Shares on Preferential Basis**

With respect to the above, the Company hereby makes the following changes in the explanatory statement of the Extra Ordinary General Meeting of the Company to be held on September 29, 2018.

- 1) The following additional disclosure be added in Point No. 10 of the explanatory statement after the table as a separate note:  
*11. The ultimate beneficial holders of the **Prem Ratan Bhaiya HUF** are Prem Ratan Bhaiya (Karta), Rekha Bhaiya and Pratyush Bhaiya (Members of HUF)*  
  
*22. The ultimate beneficial holders of **Kailash Sancheti F HUF** are Kailash Sancheti. F (Karta), Hema Sancheti, Khushi Sancheti, Parul Sancheti and Divya Sancheti (Members of HUF)*  
  
*26. The ultimate beneficial holders of **Meghji Murji Shah HUF** are Yogesh Shah (Karta), Rajesh Shah and Rajnikanth Shah (Members of HUF)*
  
- 2) Further in Point No. 10 of the explanatory statement for proposed subscriber No. 33 - T.V Sambashiva Rao, the post issue shareholding percentage shall be read as “**0.25%**” instead of “**0.21%**”

This corrigendum shall be read in continuation of and in conjunction with the Notice of the EGM. All other contents of the Notice of EGM remain unchanged.

This corrigendum is also being placed on the Company's website: [www.vantabio.com](http://www.vantabio.com).

By Order of the Board  
**for Vanta Bioscience Limited**

Sd/-  
**S Venkata Rao**  
**CEO & Whole Time Director**  
**DIN: 02906370**

**September 27, 2018**  
**Secunderabad**